DONATION OF PUBLICLY TRADED SECURITIES

Thank you for your interest in donating securities to BC Children's Hospital Foundation. A gift of securities is a cost and tax effective opportunity to transform an asset into immediate and significant support for child health. By donating publicly traded securities (stocks, bonds, segregated funds or mutual funds), you eliminate the capital gains tax that becomes payable if you were to sell the appreciated securities on the market.

TRANSFERRING SECURITIES

Simply follow these directions:

1. Complete the attached form (you may need your broker's assistance) and advise your broker or investment advisor of your wish to make a gift of securities to BC Children's Hospital Foundation.

2. Your broker will deliver the form and the securities to our agent, RBC Dominion Securities Inc.

For account of:	**BC Children's Hospital Foundation**
Account Number:	**803-35339-13**
Contact:	**Lilian Lau or Gary Armstrong**
Phone:	**604.257.7362**
Email:	**lilian.lau@rbc.com**

3. Upon receipt of the transferred securities (which may take up to two days – or a few weeks in the case of mutual funds) to the Foundation's brokerage account, RBC Dominion Securities Inc. will advise us in writing of the receipt of the securities and the closing bid value.

4. We will issue an official receipt to you, for income tax purposes, for the market closing price on the day they are received in our RBC Dominion Securities Inc. account. (Please note that estate gifts may have a different valuation process. Contact the Gift & Estate Planning team at BC Children's Hospital for more information.)

5. It is the Foundation's policy that securities, once received by the Foundation or its broker, may be sold or added in specie to the Foundation's investment account in accordance with the Foundation's investment policies.

Thank you again for making a difference in the lives of BC's kids. If you have any questions or concerns, please do not hesitate to call:

Nancy Crema,
Director, Finance
ncrema@bcchf.ca

Donor Service
604.449.6333
donorservices@bcchf.ca

BC Children's Hospital Foundation
938 West 28th Ave
Vancouver, BC V5Z 4H4
604.449.6333
www.bcchf.ca

DONATION OF PUBLICLY TRADED SECURITIES

In order to make your gift, please complete this form with your broker (delivering custodian). Your broker can provide the CUSIP and FINS numbers.

Your broker needs to email this form to **Lilian Lau or Gary Armstrong** at **RBC Dominion Securities Inc. at lilian.lau@rbc.com**

AND

Jillian Cooper at **BC Children's Hospital Foundation jcooper@bcchf.ca**.

Your broker may contact Gary Armstrong or Lilian Lau at **RBC** at **604.257.7362**

Unexpected and/or unidentifiable transfers may make it difficult for the Foundation to issue the appropriate tax receipt. Please contact **Nancy Crema or Donor Services at 604.449.6333** with any questions about the gift of securities transfer process.

Name & Contact Details of Donor's Broker/ Delivering Custodian (DC)

To:

(Name of Donor's Brokerage/Delivering Custodian)

Attn:

(Name of Contact Person at Donor's Brokerage/Delivering Custodian)

FINS#:   Tel: Fax:

Client Account Number:

Donor & Client Information

From:

(Name of Donor/Client for charitable tax receipting purpose)

Address:

(Number/Apartment & Street Name)

| *(City)* | *(Province)* | *(Postal Code)* |

Tel: **Email:**

Instructions from Donor to Donor's Broker/DC

I hereby give authority to deliver free as a charitable gift the following securities to **RBC Dominion Securities Inc. (FINS# T002)** for credit to account # 803-35339-13 in the name of British Columbia's Children's Hospital Foundation.

Full Name of Security: CUSIP#:

Donor or Broker/ DC to complete

Market Symbol: Number of Shares/ Units to transfer:

DONATION OF PUBLICLY TRADED SECURITIES

Authorization of Donor/ Client

Signature:

Date: | |

(Day)   *(Month)*   *(Year)*

Gift Designation Instructions from Donor

Please use my gift as follows:

☐   Top Priority of BC Children's Hospital

(or)

☐   Specific Fund or Purpose: *(please specify)*

A charitable tax receipt will be issued for the fair market value of the securities on the close of the day
the transfer to BCCHF occurs, in accordance with our policy and Revenue Canada Regulations.
BC Children's Hospital Foundation Charitable Registration Number: 11885 2433 RR0001